



# Turkey – future China of Europe?

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# Overview

- Facts about Turkey
- Turkey's Industry – emerging markets
- Supply chain possibility to Turkey
- Bottlenecks and potentials
- Future potentials



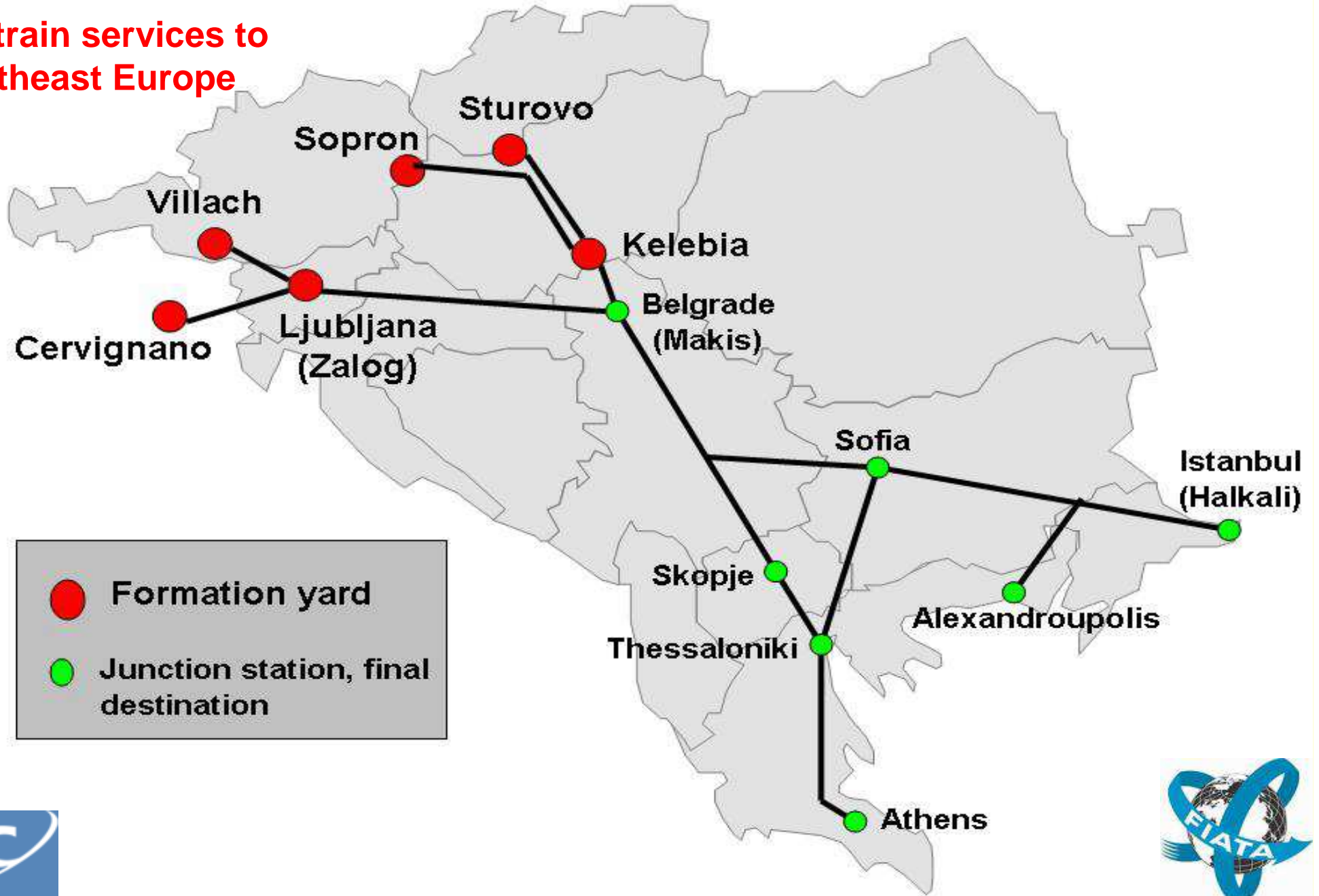
# Interesting facts about Turkey



- 783.562 km<sup>2</sup>,
- Population: 74.816.000
- 17<sup>th</sup> largest Nominal GDP
- Member of G-20
- Emerging Markets/Developed country
- 35 billionaires (Rank 4)





**Blocktrain services to Southeast Europe**



 **Formation yard**  
 **Junction station, final destination**



# Blocktrains to/from Turkey

	<b>Conventional</b>	<b>Intermodal</b>
<i>Route</i>	Sopron - Halkali	
<i>Direction</i>	One way	Both directions
<i>Operator</i>	Proodos, DBSchenker, Express	ICF
<i>Train Parameters</i>	1.200 gross tons, 530 meter	
<i>Transport time</i>	5 days	4 days
<i>Quantity</i>	145.000 net tons (2009. I – IX)	to Turkey: 13.969 TEU from Turkey: 13.543 TEU (2009. I – IX)



# Commodities in the blocktrains

Conventional Blocktrains	Intermodal Blocktrains
Household products	
Steel and iron products	
Raw materials for textile industry	
Construction materials	
Chemical Products	Automotive parts
Paper and pulp	Consumer goods
Other low value products	Other high value products



# Bottlenecks and improvement potentials

- Condition of the infrastructure
- Lack of rolling stock
- Inflexibility of railways in general
- Development of round trip trains
- Transit time improvement





# Future perspectives

- Slowdown of the Economies in the next period
- Restructuring on the goods market
- Influence of the politics – impact on productions plants
- Competition with other modes
- Increasing influence of ports



Thank you for your attention!

