

GEFCO

Fulvio VILLA

LOGISTICS FOR MANUFACTURERS

GEFCO

→ A FEW WORDS ABOUT US:

LOGISTICS FOR MANUFACTURERS

→ GROUP: KEY FIGURES

One of Europe's top **10** Transport and Logistic groups

One of the world leaders in automotive logistic

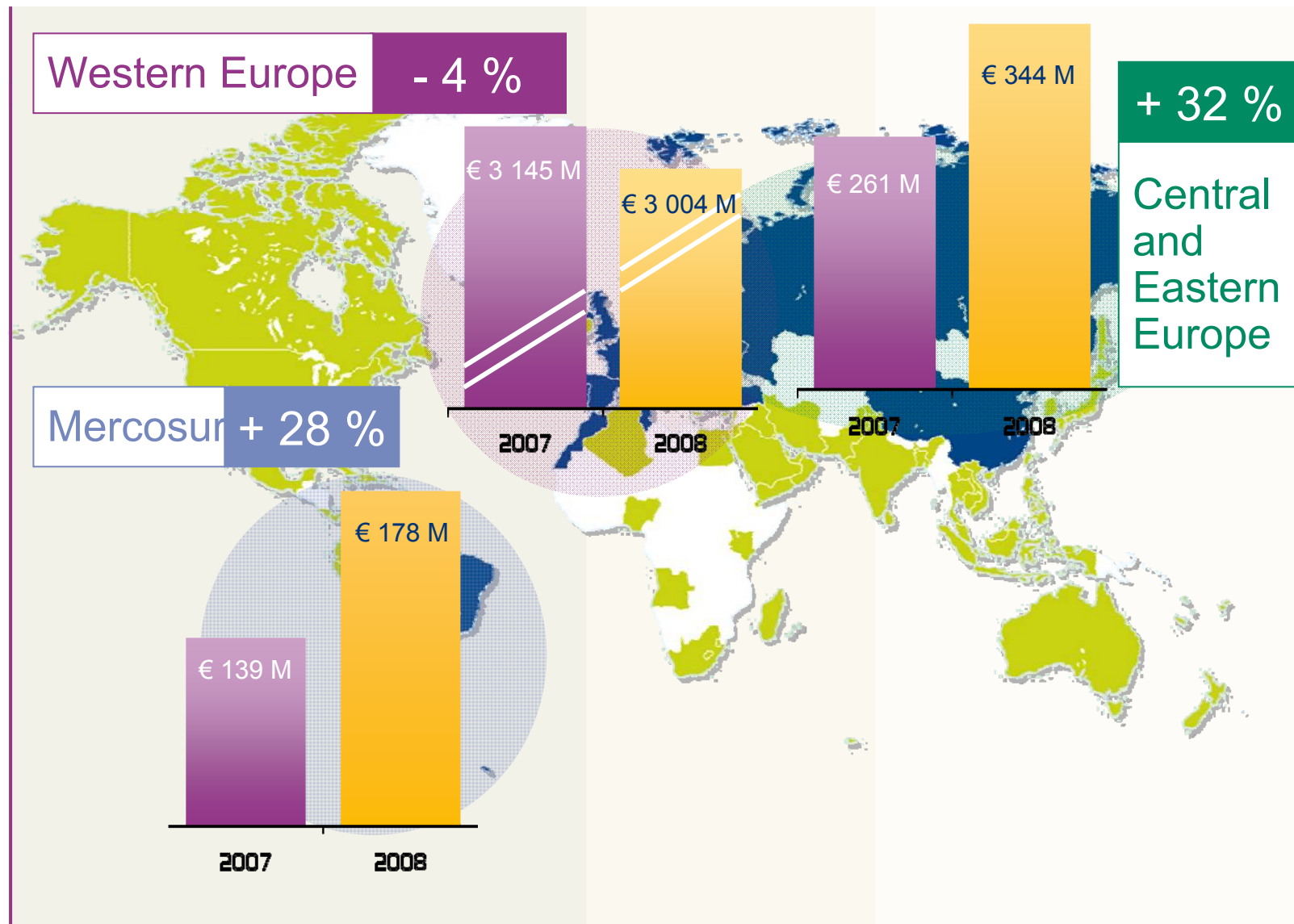
Present in over **100** countries

Turnover: € **3.5** billion

Operating income: € **155** million

10,000 employees, **65** nationalities

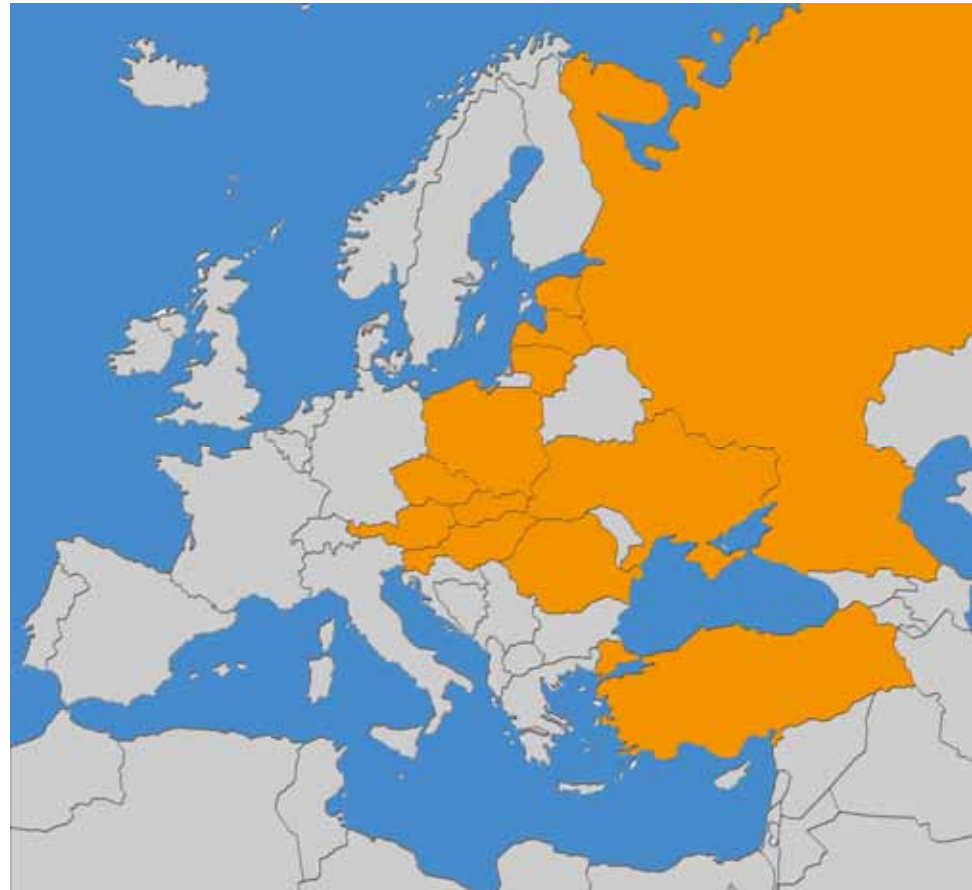
→ INTERNATIONAL KEY FIGURES



→ GEFCO IN CENTRAL & EASTERN EUROPE, RUSSIA AND ASIA

11 Subsidiaries

Austria
Romania
Ukraine
Baltic States
Russia
Hungary
Slovakia
Poland
Slovenia
Czech Republic
Turkey

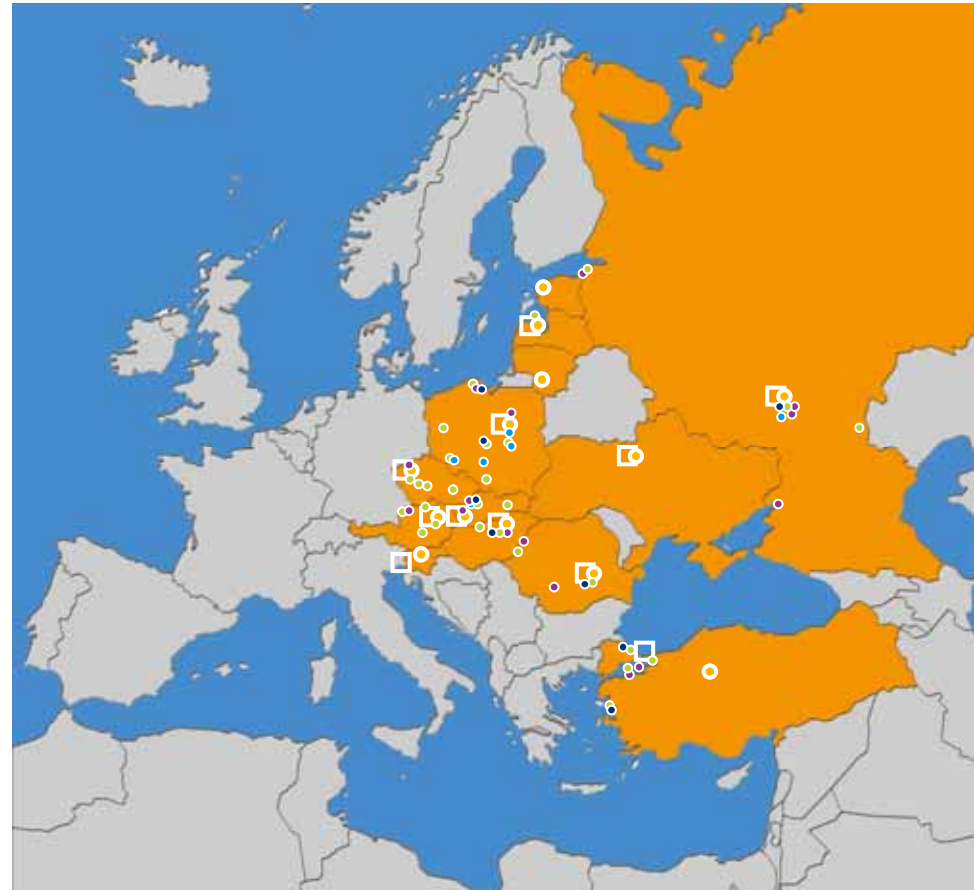


→ GEFCO IN CENTRAL & EASTERN EUROPE, RUSSIA AND ASIA

1600 People

40 Logistics Sites

- Capital
- Head office
- Automobile
- Overland
- Logistics
- Overseas



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→ GEFCO TURKEY

LOGISTICS FOR MANUFACTURERS

→ GEFCO IN TURKEY

Since 2002



2002 - Automotive Logistic operations

2003 - Izmir Branch

2004 - Izmit Vehicle Logistics Center

2004 - Istanbul Ikitelli Logistics Center

2004 - Bursa Branch

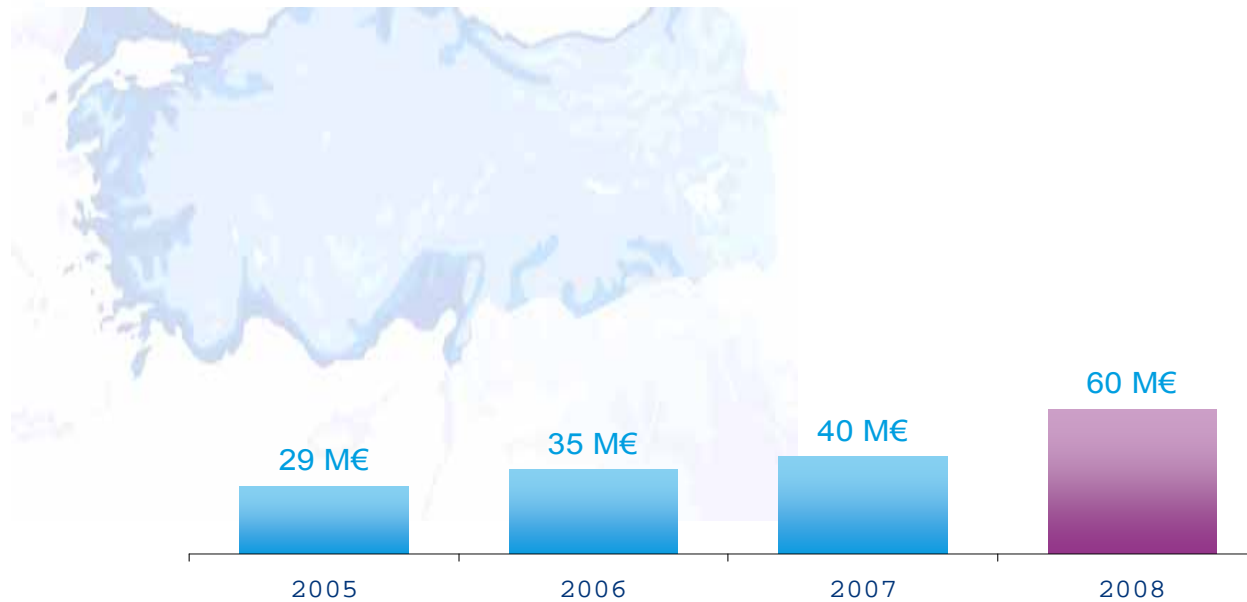
2007 - Bursa VLC at Tofaş

2008 - Bursa VLC at Karsan

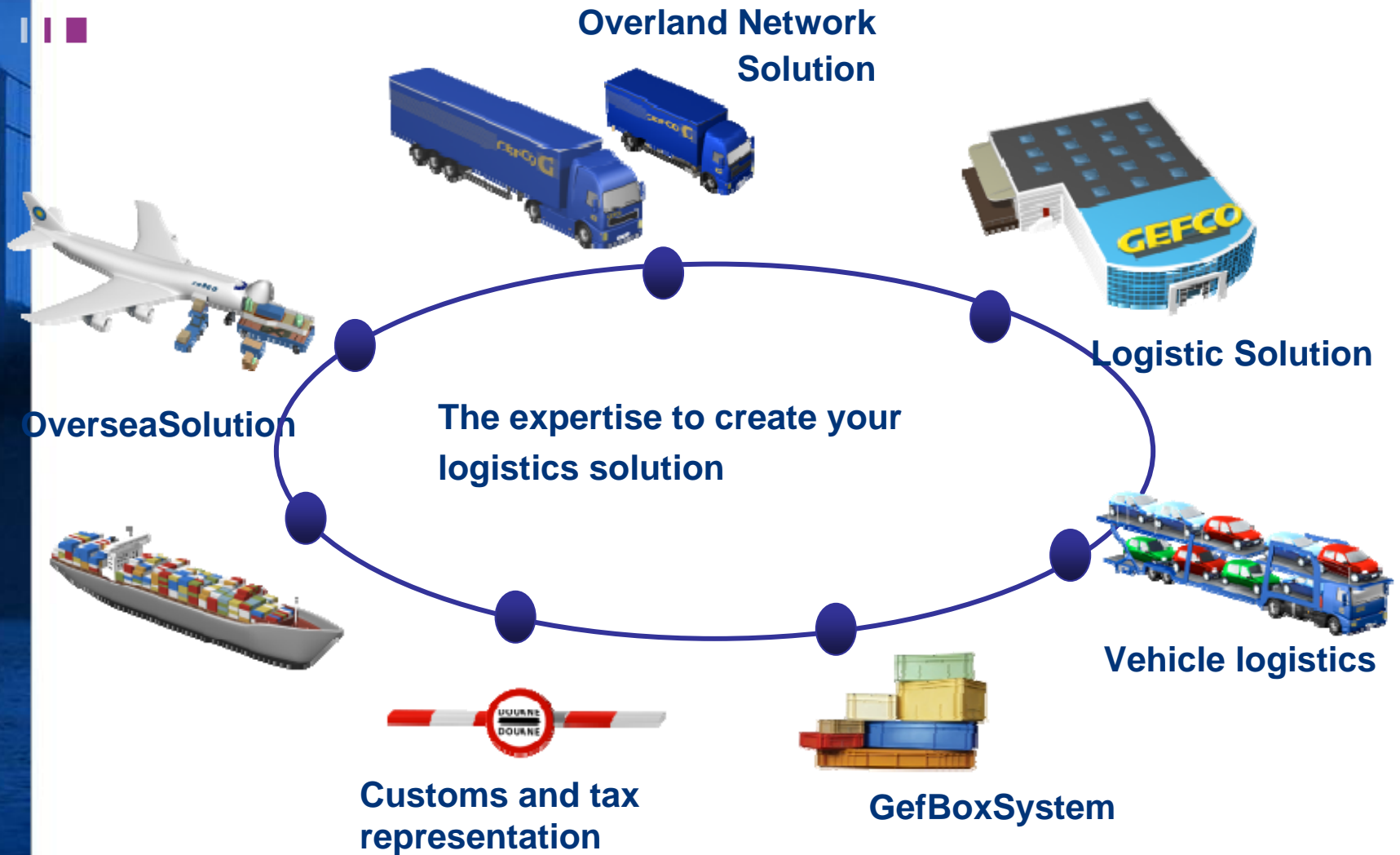
→ GEFCO IN TURKEY

Growth of Turnover
2005 - 2008

+107 %



→ RANGE of LOGISTICS SERVICES

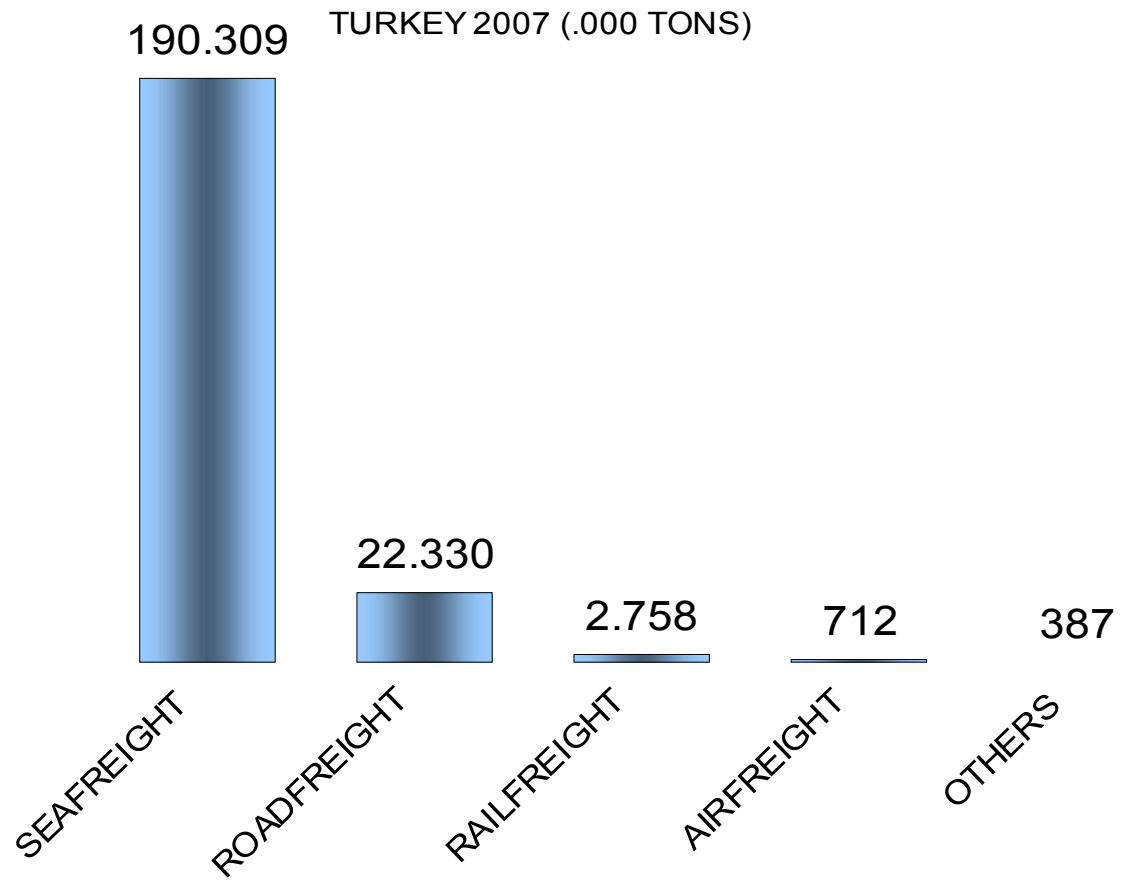


GEFCO

→ LINK BETWEEN EUROPE & ASIA
RAILWAY SOLUTIONS

→ LOGISTIC MARKET IN TURKEY

INTERNATIONAL FREIGHT TRANSPORT & MODES OF TRANSPORT (VOLUME)



→ RAILWAY NETWORK

TURKEY

10.984 kilometers of railway



FRANCE

31,939 kilometers of railway



→ RAILWAY NETWORK



→ TURKEY AT THE JUNCTION OF EUROPE, ASIA AND MIDDLE EAST

- An entry gate to the new trade poles in Asia, Eastern Europe and Middle East



→ TURKEY: THE GATE TO EASTERN EUROPE

An increasing presence in the North Sea and the Black Sea

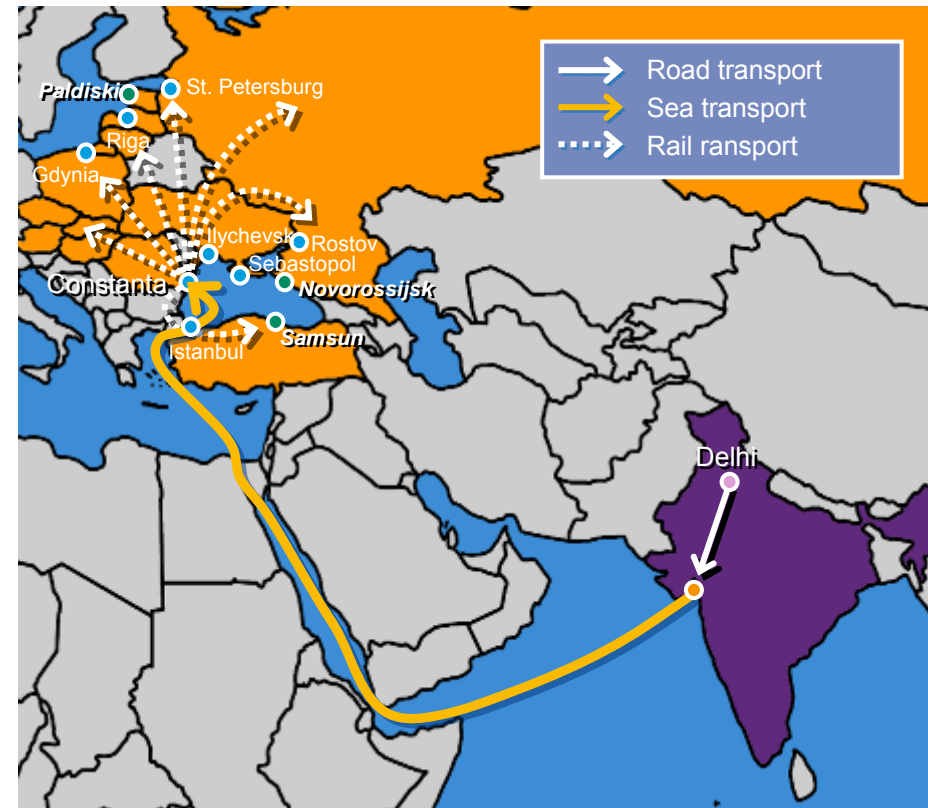
... for logistics flows coming from Western Europe, Mercosur, Asia and India

Today

Riga, Gdynia, St. Petersburg, Constanta, Ilychevsk, Sebastopol, Rostov, Istanbul

Tomorrow

Paldiski, Novorossiysk, Ankara...

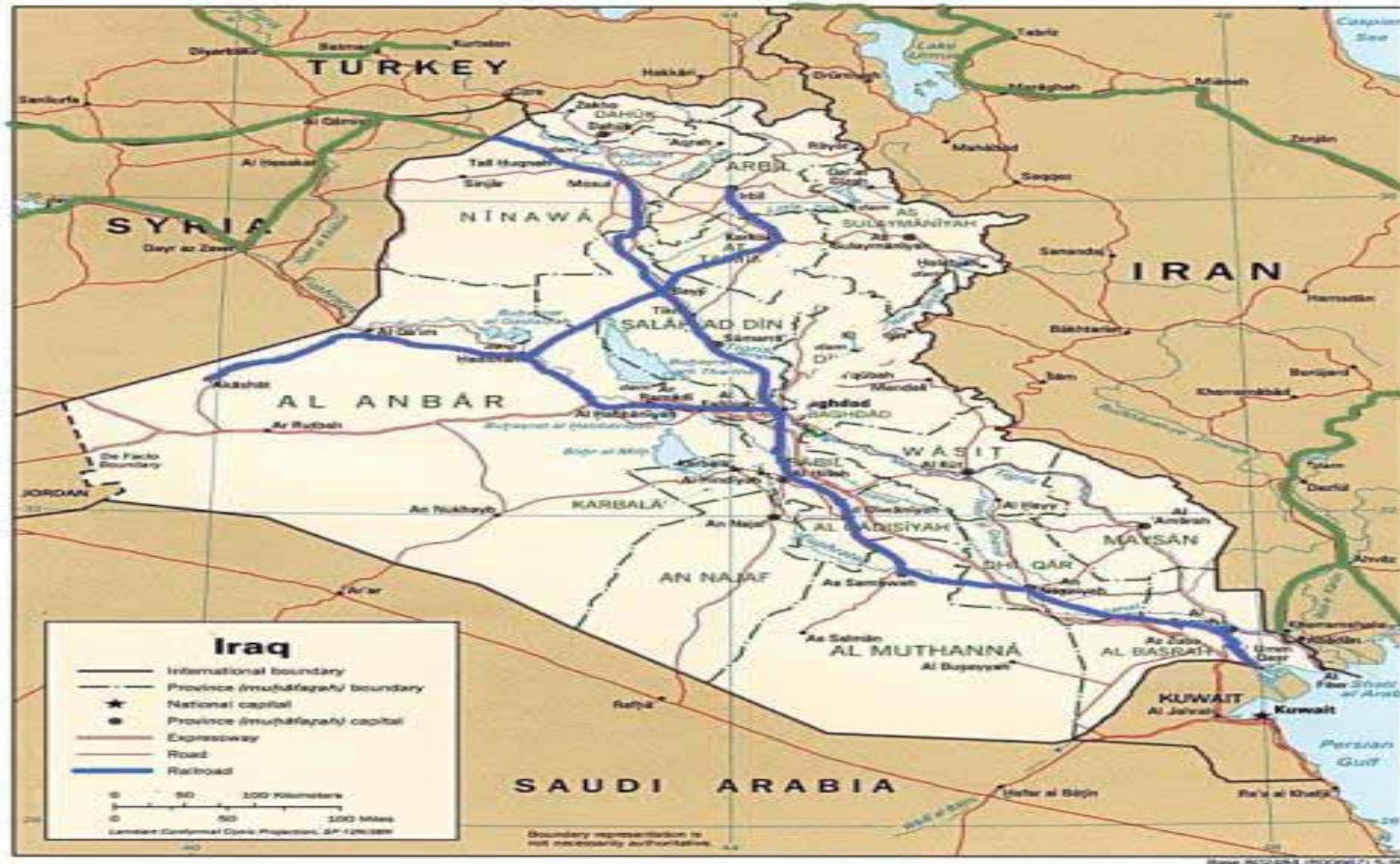


→ THE RUSSIAN CONNECTION

SAMSUN – KAVKAZ RAILFERRY LINE



→ THE SYRIAN – IRAQ CONNECTION



→ THE PAKISTAN CONNECTION

FIRST CONTAINER TRAIN

Islamabad - Istanbul



→ ISTANBUL-ANKARA SPEED TRAIN PROJECT



→ ANKARA-KONYA SPEED TRAIN PROJECT



→ MARMARAY

